

[Pursuant to section 230(5) of Companies Act, 2013 and rule 8 of Companies
(Compromises, Arrangements and Amalgamations) Rules, 2016]

**Company Application No 24/8/2018-CL-III of 2018
BEFORE THE MINISTRY OF CORPORATE AFFAIRS,
GOVERNMENT OF INDIA**

In the matter of Scheme of Arrangement
among
Gujarat State Petroleum Corporation Limited (GSPC)
And
Gujarat State Investment Limited (GSIL)
And
Non Convertible Debenture Holders of GSPC

Notice by Gujarat State Petroleum Corporation Limited :

To,

Reserve Bank of India,
New Central Office Building,
Shahid Bhagat Singh Road, Fort,
Mumbai, Maharashtra – 400001

Respected Sir/Madam,

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013 (“**the Act**”), that as directed by the Hon’ble Ministry of Corporate Affairs, Government of India by an order dated 5th February, 2019 under sub-section (1) of section 230 of the Act, separate meetings of the Equity Shareholders and Non-Convertible debenture holders of Gujarat State Petroleum Corporation limited to consider and approve the Scheme of Arrangement among Gujarat State Petroleum Corporation Limited (GSPC), Gujarat State Investment Limited (GSIL) and GSPC NCD holders shall be held as per the below mentioned table:



Sr. No.	Particular	Date	Time	Venue
1	Equity Share holders	Friday, the 15th March, 2019	12:00 Noon	Board Room, 2nd Floor, GSPC Bhavan, Behind Udyog Bhavan, Sector-11, Gandhinagar-382010
2	Non Convertible Debenture holders	Friday, the 15th March, 2019	1:00 P.M.	Assembly Hall, Ground Floor, GSPC Bhavan, Behind Udyog Bhavan, Sector-11, Gandhinagar-382010

A copy of the notice and Scheme of Arrangement are enclosed.

You are hereby informed that representations, if any, in connection with the proposed arrangement may be made to the Ministry of Corporate Affairs , Government of India within thirty days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the concerned company.

In case no representation is received within the stated period of thirty days, it shall be presumed that you have no representation to make on the proposed Scheme of Arrangement.

For Gujarat State Petroleum Corporation Limited


Sandeep Dave
Company Secretary

Dated:- 8th day of February, 2019

Place:- Gandhinagar

Enclosures :

- Copy of notice sent to the Equity Shareholder and Non – Convertible Debenture holder with statement as required under section 230(3);
- Copy of the Scheme of Arrangement.