

Ref: GSPC/S&L/DEMAT/ 2019-20

2<sup>nd</sup> May, 2019

|                                                                                                                                                                 |                                                                                                                                    |
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| National Securities Depository Limited<br>4 <sup>th</sup> Floor, Trade World<br>Kamala Mills Compound<br>Senapati Bapat Marg<br>Lower Parel<br>Mumbai - 400 013 | Central Depository Services (India) Limited<br>Phiroze Jeejeebhoy Towers,<br>17 <sup>th</sup> Floor, Dalal Street, Mumbai – 400023 |
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Dear Sir,

**Sub: Deactivation of ISIN with effect from record date pursuant to the Scheme of Arrangement approved by Ministry of Corporate Affairs (MCA).**

MCA has vide order dated 25<sup>th</sup> April, 2019 approved Scheme of Arrangement among Gujarat State Petroleum Corporation Limited (GSPC) and Gujarat State Investment Limited (GSIL) and GSPC NCD Holders for taking over of GSPC NCDs by GSIL. Copy of MCA order is enclosed herewith as **Annexure – I**.

As per the provision of Scheme, the Board is required to fix a record date for determining the eligibility of the debenture holders of GSPC for the purpose of issue and allotment of new Non-convertible Debenture by GSIL.

The Board of Directors at its meeting held on 29<sup>th</sup> April, 2019 has fixed record date as Friday, the 10<sup>th</sup> May, 2019 for the purpose of suspension of trading, deactivation of ISIN and determining eligibility of Debenture holders of GSPC for the purpose of issued and allotment of new Non-convertible debenture by GSIL.

The Company has also sent intimation to National Stock Exchange at which those NCDs are listed to suspend the trading with effect from the record dated i.e. Friday, the 10<sup>th</sup> May, 2019. Copy of communication sent to stock exchange is enclosed herewith as **Annexure – II**.

In view of above, we request you to deactivate the following ISINs with effect from the record date:

|     | Scrip Code | ISIN         | Record date for suspension and deactivation of ISIN |
|-----|------------|--------------|-----------------------------------------------------|
| NCD | GSPC20     | INE065L08017 | Friday,<br>the 10 <sup>th</sup> May, 2019           |
| NCD | GSPC22     | INE065L08025 |                                                     |
| NCD | GSPC72     | INE065L08033 |                                                     |
| NCD | GSPC28     | INE065L08041 |                                                     |
| NCD | GSPC73     | INE065L08058 |                                                     |



We, also, request you to allow our Registrar M/s. Karvy Fintech Private Limited to download BENPOS as on Friday, the 10th May, 2019 for further necessary actions.

Please let us know in case you require any further information in this regard.

Thanking you,

Yours faithfully,

**For Gujarat State Petroleum Corporation Limited**

**Sandeep Dave**  
**Company Secretary & GGM (S&L)**



**Cc to:**

**M/s. Karvy Fintech Private Limited**