

GSPC/S&L/NSE/ 2019-20

Date: 2nd May, 2019**Manager- Listing Department****National Stock Exchange,**

“Exchange Plaza,

Bandra-Kurla Complex,

Bandra (E)

Mumbai – 400 051

Fax No. : 022-26598237/38

Dear Sir,

**Sub: Suspension of trading pursuant to the Scheme of Arrangement approved by
Ministry of Corporate Affairs (MCA).**

MCA has vide order dated 25th April, 2019 approved Scheme of Arrangement among Gujarat State Petroleum Corporation Limited (GSPC) and Gujarat State Investment Limited (GSIL) and GSPC NCD Holders for taking over of GSPC NCDs by GSIL. Copy of MCA order is enclosed herewith as **Annexure – I**.

As per the provision of Scheme, the Board is required to fix a record date for determining the eligibility of the debenture holders of GSPC for the purpose of issue and allotment of new Non-convertible Debenture by GSIL.

The Board of Directors at its meeting held on 29th April, 2019 has fixed record dated as Friday, the 10th May, 2019 for the purpose of suspension of trading, deactivation of ISIN and determining eligibility of Debenture holders of GSPC for the purpose of issued and allotment of new Non-convertible debenture by GSIL.

The Company has also sent intimation to NSDL and CDSL for deactivation of ISIN with effect from the record dated i.e. Friday, the 10th May, 2019. Copy of communication sent to NSDL and CDSL is enclosed herewith as **Annexure – II**.

In view of above, we request you to suspend for the following ISINs for trading with effect from the record date:

	Scrip Code	ISIN	Record date for suspension and deactivation of ISIN
NCD	GSPC20	INE065L08017	Friday, the 10 th May, 2019
NCD	GSPC22	INE065L08025	
NCD	GSPC72	INE065L08033	
NCD	GSPC28	INE065L08041	
NCD	GSPC73	INE065L08058	

Please let us know in case you require any further information in this regard.

Thanking you,

Yours faithfully,

For Gujarat State Petroleum Corporation Limited



Sandeep Dave
Company Secretary & GGM (S&L)

