

GSPC/S&L/NSE/ 2018-19

Date: 11th September, 2018

Manager- Listing Department
National Stock Exchange,
"Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400 051
Fax No. : 022-26598237/38

Dear Sir,

Sub: Intimation pursuant to the provisions of Regulation – 50 (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

	Scrip Code	ISIN	Coupon Rate
Ref.	GSPC20	INE065L08017	9.39%
	GSPC22	INE065L08025	9.45%
	GSPC72	INE065L08033	10.45%
	GSPC28	INE065L08041	9.03%
	GSPC73	INE065L08058	9.80%

This is in furtherance to our disclosure to Stock Exchange on outcome of the Board Meeting held on 31st July, 2018 at which the Board has approved assignment of Non-Convertible Debenture to GSIL. In compliance with applicable provision of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board of Directors at its meeting held today i.e Tuesday, the 11th September, 2018 has approved the scheme for transfer of NCDs of GSPC to GSIL.

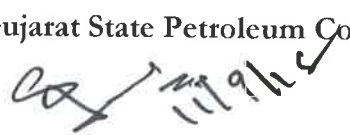
The same will be effective after obtaining various statutory approvals as may be necessary in this regard.

This is for your record and reference.

Thanking you,

Yours faithfully,

For Gujarat State Petroleum Corporation Limited


Sandeep Dave
Company Secretary & GGM (S&L)