

Date: 31st July, 2018**Manager- Listing Department****National Stock Exchange,**

"Exchange Plaza,

Bandra-Kurla Complex,

Bandra (E), Mumbai – 400 051

Dear Sir,

Sub: Intimation pursuant to the provisions of Regulation – 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.	Scrip Code	ISIN	Coupon Rate
	GSPC20	INE065L08017	9.39%
	GSPC22	INE065L08025	9.45%
	GSPC72	INE065L08033	10.45%
	GSPC28	INE065L08041	9.03%
	GSPC73	INE065L08058	9.80%

In compliance with applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board of Directors at its Meeting held on Tuesday, the 31st July, 2018 has approved assignment of Non-Convertible Debenture which are listed on National Stock Exchange, to Gujarat State Investment Limited, and issuance of equity shares of the Company to Gujarat State Investment Limited, as consideration for such assignment of obligations of the Company in respect of the following series of Non-Convertible Debentures.

Sr No	ISIN Nos	Total Holding No. of Debenture	Face Value (Rs.)	Interest Per
1	INE065L08017	10000	1000000.00	9.39
2	INE065L08025	10000	1000000.00	9.45
3	INE065L08033	10000	1000000.00	10.45
4	INE065L08041	20000	1000000.00	9.03
5	INE065L08058	10000	1000000.00	9.80

The modalities for taking over NCDs of GSPC by GSIL is being worked out separately and the same will be effective after obtaining various statutory approvals including Ministry of Corporate Affairs, Government of India, Reserve Bank of India, Shareholders, NCD holders etc. as may be necessary in this regard.

This is for your record and reference.

Thanking you,

Yours faithfully,

For Gujarat State Petroleum Corporation Limited

Sandeep Dave

Company Secretary & GGM (S&L)