



Gujarat Energy Limited

PRESS RELEASE

30th May 2026, Gandhinagar, Gujarat

GUJARAT ENERGY LIMITED ANNOUNCES FINANCIAL RESULTS

FOR THE FOURTH QUARTER (Q4) AND FULL YEAR (FY 2025-26) ENDED 31 MARCH 2026

Transforming into Gujarat Energy Limited — India's Fully Integrated Energy Company

KEY FINANCIAL HIGHLIGHTS — Q4 & FY 2025-26

Financial Performance of Merged Entity

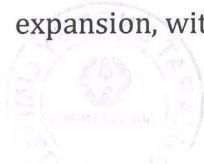
- Revenue from Operations for Q4 FY26: ₹ 5,976 Crore (Q4 FY25: ₹6,560 Crore). Full Year FY26 Revenue: ₹24,198 Crore (FY25: ₹27,718 Crore)
- EBITDA for Q4 FY26: ₹ 943 Crore, as compared to ₹790 Crore in Q4 FY25, increased by ~19%. Full Year EBITDA ₹3,772 Crore (FY25: ₹3,677 Crore)
- Profit After Tax (PAT) for Q4 FY26: ₹ 521 Crore, Full Year FY26 PAT ₹ 2,299 Crore.
- Net Worth of the company as on 31st March 26 is ₹ 18,517 Crores.
- Company has achieved an Earning Per Share (EPS) of Rs. 24.50 in FY26.

DIVIDEND

- The Board of Directors, at its meeting held on 30th May 2026, has recommended a final dividend of ₹ **8.90** per equity share of face value ₹2/- each (i.e., 445% of face value) for the financial year ended 31 March 2026, subject to approval of shareholders at the forthcoming Annual General Meeting. This is the highest dividend recommended by the Board.

STRATEGIC / CORPORATE

- Historic GSPC Group Composite Scheme of Arrangement effective **1st May 2026** GGL (Gujarat Gas Limited) now an integrated energy conglomerate.
- Company transitioning to new corporate identity: **Gujarat Energy Limited**.
- Gas Trading, E&P (Exploration & Production) assets, Wind Power generation, and investments are now part of Gujarat Energy Limited.
- Gas Transmission Business demerged into GSPL Transmission Limited (GTL), separate listing on BSE & NSE underway.
- In response to the **Middle East crisis**, GEL implemented several initiatives to expand Piped Natural Gas (PNG) usage and reduce dependence on LPG. Between March 2026 and May 2026, 86 residential societies (around 13,000 households) in Gujarat became fully PNG-connected and LPG-free, contributing to a cumulative total of 2,835 societies (about 4.86 lakh households) as of May 2026. The company also accelerated commercial expansion, with new units rising from 152 in March to 527 by late May 2026.



- Additionally, GEL significantly supported the **Morbi ceramic industry**, increasing gas-consuming units from 83 to 675, with consumption growing **from 0.36 to 7.8 MMSCMD** during the same period.

VOLUME SUMMARY

Details of sales volume for the current quarter is as under:

Sales Volumes (in mmscmd)	Q4 FY 2026 [^]	FY 2025-26 [^]
CGD Segment (A)	8.88	8.69
Industrial	4.19	4.29
CNG	3.60	3.43
PNG – Domestic	0.91	0.82
PNG – Commercial	0.17	0.16
Gas Trading Segment (B)*	4.63	4.94
Total (A+B)	13.51	13.63

[^]Volumes rounded to two decimals

*Volume converted at 9880 Kcal/scm

OPERATIONAL PERFORMANCE

- **CNG Update:** Achieved highest ever CNG volume of 3.60 mmscmd in Q4 FY26, as compared to 3.22 mmscmd to Q4 FY25, increase by 12%. The CNG category continues to witness strong momentum in terms of volume registering a 12% rise on YoY, backed by network of **839 CNG Stations**.
- In Q4FY26 company added 7 new CNG Stations. In FY26 14 CNG Stations has become operational, out of which 7 CNG stations are under FDODO scheme.
- **PNG Update:** Company added **35,400+ new domestic customers** in Q4 FY26 and provides natural gas to more than **24.18 lakh households**. The company is focusing on increasing the domestic connections through PNG Drive.
- **Asset Addition:** Total pipeline network spans **~45,250+ km** across 6 states and 1 Union Territory. During the year company has invested ₹ 561 Crore in CGD infrastructure.

ABOUT GUJARAT ENERGY LIMITED (ERSTWHILE GUJARAT GAS LIMITED)

Gujarat Energy Limited (Erstwhile Gujarat Gas Limited) is a leading Integrated Energy Company in India. The company has a successful track record of providing uninterrupted services to households for over 3 decades through a network of 45,250+ kms of gas pipeline, distributing approx. 13.51 mmscmd of natural gas in Q4 FY 26. The company operates 839 CNG stations and provides natural gas to more than 24.10 lakh households in six states and one union territory.

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