

GEL/SEC/2026/1594

27th July, 2026

BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai Company Code: BSE - 539336	National Stock Exchange of India Ltd, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai Company Code: NSE - GUJENERGY
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Sub: Quarterly Compliances - Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended on 30th June, 2026.

Respected Sir/ Madam,

Please find enclosed herewith the copy of Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended on 30th June, 2026.

You are requested to take the above on your records.

Thanking you,

For, Gujarat Energy Limited

Sandeep Dave
Company Secretary

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th June, 2026
2. ISIN : INE844O01030
3. Face Value : Rs. 2/-
4. Name of the Company : Gujarat Energy Limited (formerly known as Gujarat Gas Limited)
5. Registered Office Address : Gujarat Energy Limited, Energy Bhavan,
Behind Udyog Bhavan, Sector - 11, Gandhinagar - 382010,
Gujarat, India
6. Correspondence Address : Gujarat Energy Limited, Office No. 4 & 5, Ground Floor, IT
Tower - 2, Infocity, Gandhinagar - 382009, Gujarat, India
7. Telephone and Fax Numbers : Tel-No.+91-79-26737400/26737500
8. Email Address : sandeep.dave@gujenergy.com
9. Names of the Stock Exchanges where the Company's Securities are listed. : BSE LTD
NATIONAL STOCK EXCHANGE OF INDIA LTD

	NUMBER OF SHARES	% OF TOTAL ISSUED CAPITAL
10. Issued Capital	: 93,82,30,849	100%
11. Listed Capital	: 93,82,30,849	100%
12. Held in Dematerialised form in CDSL :	43,19,34,406	46.04%
13. Held in Dematerialised form in NSDL :	50,47,63,543	53.80%
14. Held in Physical Form :	15,32,900	0.16%
15. Total Number of Shares 12+13+14 :	93,82,30,849	100%
Total Number of Security holders as on end of the quarter	: 3,27,344*	---
* Consolidated PAN-Wise		

16. Reasons for difference if any, between (10&11), (10&15), (11&15): N.A.

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:

:II:

Particulars	No of shares	Applied/ not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE.
Extinguishment of Equity Shares [#]	37,28,73,995	N.A.	BSE, NSE	Yes -	Yes*	N.A.
Issuance and allotment of Equity Shares under the Scheme of Arrangement **	62,27,14,719	Applied	BSE, NSE	Yes	Yes	N.A.

Prior to the Scheme of Arrangement becoming effective, Gujarat State Petronet Limited (GSPL), one of the Transferor Companies under the Scheme, held 37,28,73,995 Equity Shares of Rs. 2/- each in Gujarat Energy Limited (formerly known as Gujarat Gas Limited). The Scheme of Arrangement became effective on 1st May, 2026. Pursuant to the Scheme, GSPL was amalgamated with Gujarat Energy Limited and, consequently, stood dissolved without being wound up. As a result of the amalgamation, the aforesaid shareholding of GSPL in Gujarat Energy Limited stood extinguished in accordance with the provisions of the Scheme.

* Yes, Shares held by GSPL in the Demat Account with NSDL were extinguished on June 9, 2026.

** During the Quarter under review, 62,27,14,719 Equity Shares were issued and allotted to the Shareholders of Gujarat State Petroleum Corporation Limited and Gujarat State Petronet Limited, Transferor Companies in the Share Exchange Ratios prescribed under the Scheme. Listing and Trading Approvals received from BSE and NSE on June 17, 2026 and admitted for trading on BSE and NSE with effect from June 18, 2026.

18. Register of Members is updated : YES
If not updated upto which date : N.A.

19. Reference of previous quarter with regard to excess dematerialized shares, if any: NIL

20. Has the Company resolved the matter mentioned in point no.19 above, in the quarter?
If not, the reason why? N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: N.A.

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company: Shri. Sandeep Dave, GGM (S&L) Company Secretary & Compliance Officer; Membership No. FCS 7443; Tel +91-79-26737400/26737500.

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

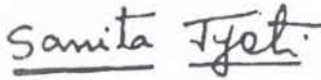
:III:

23. Name, Address, Telephone & Fax No., Regn. No. of the Practicing Company Secretary: Smt. Savita Jyoti; E-86, Sainikpuri, Secunderabad-500094; Telephone No. +91-9849510559; Registration No. FCS 3738; CP No 1796.

24. Appointment of Common Agency for Share Registry Work: Yes, KFin Technologies Limited; Tower-B, Plot No 31 & 32, Selenium Building, Financial District, Nanakramguda, Gachibowli, Hyderabad-500032, Telangana, India; SEBI registration No: INR000000221; Tel: 040-67162222; Fax: 040- 23001153; Email: inward.ris@kfintech.com; website: www.kfintech.com.

25. Any other details that the auditor may like to provide. (e.g., BIFR Company, Delisting from Stock Exchanges, Company changed its name etc.): The name of the Company has been changed from Gujarat Gas Limited to Gujarat Energy Limited w.e.f., 14th May, 2026.

FOR SAVITA JYOTI ASSOCIATES



SAVITA JYOTI

Place: Hyderabad

Date: 20/07/2026

UDIN: F003738H000881692

PR No: 8116/2026

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796